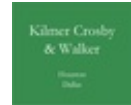


Kilmer Crosby & Walker PLLC  
 3102 Maple  
 Suite 240  
 Dallas, TX 75201  
 United States  
 2147313111

**Invoice**

Invoice #	00420
Invoice Date	April 20, 2016
Due Date	
Balance Due	\$14,569.00
Payment Terms	
Case / Matter	Nova Directional, Inc. (Chapter 11 Proceeding)

Rafael Rangel

For services rendered between February 01, 2016 and March 31, 2016

**Time Entries**

Date	EE	Activity	Description	Rate	Hours	Line Total
02/02/2016	BAK	Correspondence	Review proofs of claim of IRS and BT Rentals and correspondence with client regarding same (.3); Correspondence with client and counsel for Multishot regarding payment of critical vendor claim (.3)	395.00	0.6	237.00
02/04/2016	BAK	Meeting	Meeting with client to discuss negotiations with Lenders on restructuring of loans as part of plan of reorganization and general plan discussion	395.00	1.7	671.50
02/04/2016	BAK	Correspondence	Multiple correspondence on claim issues with R.Rangel and E.Chiamonte	395.00	0.5	197.50
02/05/2016	BAK	Draft Pleadings	Drafting notice of retainer draw-down and finalizing exhibits to same (1.5); correspondence with E.Hickman regarding same (.2)	395.00	1.7	671.50
02/05/2016	SAQ	File & Serve Pleadings	File Notice of Distribution of Retainer, Update creditor matrix and correspond with third-party mailing service to ensure reproduction and service to all parties.	325.00	1.0	325.00
02/09/2016	BAK	Correspondence	Review detailed correspondence from creditors in the case and correspondence with client regarding claims asserted and attempt to resolve same	395.00	0.5	197.50
02/10/2016	BAK	Correspondence	Multiple correspondence with creditors in case	395.00	0.3	118.50
02/10/2016	BAK	Correspondence	Telephone conference with E.Chiamonte and R.Rangel regarding claims resolution with plaintiffs	395.00	0.5	197.50
02/11/2016	BAK	Correspondence	Draft settlement letter and correspondence with E.Chiamonte and R.Rangel regarding same	395.00	0.8	316.00

B150	02/11/2016	BAK	Correspondence	Telephone correspondence with creditors in the case (.3); review letter from Dash and examine and outline legal issues related to same (.3)	395.00	0.6	237.00
B150	02/12/2016	BAK	Correspondence	Telephone conference with E.Chiamonte regarding letter from creditor	395.00	0.3	118.50
B150	02/17/2016	BAK	Correspondence	Correspondence with creditors in the case	395.00	0.3	118.50
B110	02/17/2016	BAK	Correspondence	Multiple correspondence with E.Chiamonte regarding monthly operating reports	395.00	0.2	79.00
B320	02/18/2016	BAK	Correspondence	Drafting correspondence related to plan options with client	395.00	0.3	118.50
B140	02/18/2016	BAK	Correspondence	Multiple correspondence with counsel for Mid-South	395.00	0.3	118.50
B110	02/19/2016	BAK	Correspondence	Correspondence with client regarding potential amendments to schedules	395.00	0.2	79.00
B140	02/19/2016	BAK	Correspondence	Telephone conference with G.Coker regarding Midsouth claims, adequate protection, cash collateral issues	395.00	0.4	158.00
B110	02/19/2016	SAQ	File & Serve Pleadings	File and serve monthly operating report for January 2016.	325.00	0.3	97.50
B110	02/22/2016	BAK	Correspondence	Multiple correspondence with creditors in case	395.00	0.3	118.50
B140	02/23/2016	BAK	Correspondence	Review loan documents and research UCC law on lien issues (.8); multiple correspondence and calls with client and with counsel for Mid-South regarding same and review additional documents provided by client and by counsel for Mid-South (2.5);	395.00	3.3	1303.50
B140	02/23/2016	BAK	Correspondence	Correspondence with H.Hamm regarding lien letter	395.00	0.2	79.00
B140	02/24/2016	BAK	Correspondence	Multiple correspondence and calls with client and counsel for Mid-South potential meetings and regarding lien issues	395.00	0.6	237.00
B140	02/25/2016	BAK	Correspondence	Multiple correspondence and calls with client and counsel for Mid-South regarding lien issues and adequate protection and potential meeting	395.00	1.2	474.00
B140	02/26/2016	BAK	Meeting	Prepare for and attend meeting with Mid-South	395.00	2.5	987.50
B310	02/29/2016	BAK	Correspondence	Correspondence with clients regarding IRS amended claim and review of same	395.00	0.2	79.00
B150	03/01/2016	BAK	Correspondence	Multiple correspondence regarding creditor issues	395.00	0.3	118.50
B150	03/02/2016	BAK	Correspondence	Multiple correspondence with creditors regarding payment issues	395.00	0.3	118.50
B110	03/07/2016	BAK	Correspondence	Reviewing and revising statements and schedules and correspondence with E.Chiamonte regarding same	395.00	0.7	276.50

B110	03/08/2016	BAK	Correspondence	Review of documents and correspondence with E.Chiamonte regarding questions on statements and schedules and making revisions to same	395.00	0.5	197.50
B140	03/08/2016	BAK	Correspondence	Telephone conference with G.Coker surrounding adequate protection	395.00	0.3	118.50
B140	03/09/2016	BAK	Correspondence	Multiple correspondence with R.Rangel, E.Chiamonte and G.Coker regarding information for Mid-South and adequate protection issues	395.00	0.5	197.50
B140	03/10/2016	BAK	Correspondence	Multiple correspondence in case with client regarding adequate protection	395.00	0.3	118.50
B140	03/11/2016	BAK	Correspondence	Correspondence with G.Coker regarding adequate protection	395.00	0.2	79.00
B110	03/14/2016	BAK	Correspondence	Making revisions to statements and schedules based on information from client and correspondence with M.Crosby regarding same	395.00	0.3	118.50
B150	03/15/2016	BAK	Correspondence	Multiple correspondence with creditors in the case	395.00	0.3	118.50
B150 B140	03/18/2016	BAK	Correspondence	Reviewing creditor correspondence and conference call with client regarding same (.7); multiple correspondence with counsel for sba regarding adequate protection (.3); multiple correspondence with counsel for Mid-south regarding case issues (.3); reviewing draft of motion for adequate protection and multiple correspondence with client regarding same (.5)	395.00	1.8	711.00
B110	03/19/2016	SAQ	File & Serve Pleadings	File and serve February 2016 monthly operating report.	325.00	0.3	97.50
B110	03/19/2016	SAQ	Case Maintenance	Locating and updating mailing addresses for creditor matrix.	325.00	3.0	975.00
B110	03/21/2016	BAK	Correspondence	Telephone conference with S.Quadros regarding obtaining updating addresses for notice purposes	395.00	0.3	118.50
B140 B110	03/21/2016	BAK	Correspondence	Multiple correspondence and calls with counsel for Mid-South and client regarding adequate protection issues (.6); reviewing revised motion for adequate protection and drafting response with comments to same (.3); multiple correspondence with counsel for CDC regarding status of case and appraisal (.2)	395.00	1.1	434.50
B110	03/21/2016	SAQ	Case Maintenance	Locating and updating mailing addresses for creditor matrix.	325.00	2.8	910.00
B140	03/22/2016	BAK	Correspondence	Correspondence with counsel for Mid South and client regarding adequate protection issues (.3); correspondence with counsel for sba regarding adequate protection (.2)	395.00	0.5	197.50

B140

B130

B110

B110

B110

B140

B140

B110

B140

03/23/2016	BAK	Correspondence	Multiple correspondence with client regarding adequate protection and review revised motions and order and multiple e-mails with counsel for Mid-South regarding same (.6); Multiple correspondence with client and counsel for SBA regarding same (.2)	395.00	0.8	316.00
03/23/2016	BAK	Correspondence	Correspondence with potential acquirer of assets	395.00	0.2	79.00
03/24/2016	BAK	Correspondence	Telephone conference with S.Shurn regarding status of case and negotiations with SBA and multiple correspondence with R.Rangel and E.Chiamonte regarding same	395.00	0.3	118.50
03/25/2016	MC	Case Maintenance	Update global creditor matrix. Correspondence to B. Kilmer and S. Quadros in connection therewith.	350.00	0.9	315.00
03/25/2016	MC	Draft Pleadings	Revise schedules A&B, D, E&F, and G. Correspondence with client regarding same.	350.00	0.9	315.00
03/29/2016	BAK	Draft Pleadings	Draft motion for adequate protection and multiple correspondence with counsel for SBA and client regarding same	395.00	1.5	592.50
03/30/2016	BAK	Correspondence	Multiple correspondence and calls with SBA and client regarding adequate protection issues and reviewing comments to draft motion from SBA	395.00	0.7	276.50
03/31/2016	BAK	Correspondence	Numerous correspondence with E.Chiamonte and S.Quadros regarding updated creditor matrix	395.00	0.4	158.00
03/31/2016	BAK	Correspondence	Finalize motion for adequate protection and correspondence with S.Quadros regarding filing of same	395.00	0.4	158.00

Totals: **38.4 \$14,569.00**

Time Entry Sub-Total:	14,569.00
<b>Sub-Total:</b>	14,569.00
<b>Total:</b>	14,569.00
<b>Amount Paid:</b>	0.00
<b>Balance Due:</b>	<b>\$14,569.00</b>